



Donation of Publicly Traded Securities Form

Name of Donor (s): _____

Mailing Address of Donor(s): _____

Name of Institution Transferring Stock: _____

Account Number at Delivering Institution: _____

Name and Symbol of the Securities: _____

Exchange where the Securities are Traded: _____

Number of Shares/Units & Approx Value: _____

Donation to be Used for: _____

Process for Making a Donation of Securities by Electronic Transfer

Please instruct your broker to call Lee Ann Jenkins at RBC Dominion Securities at (705) 743-4413 (toll free 1-800-429-9507). Ask your broker to transfer your publicly traded securities to the United Way – Account number 361-07782-13 (CUID: DOMA DTC: 5002). When this form is completed please fax to Lee Ann Jenkins at 705-743-4516.

The date of your donation will be the date the securities are deposited into our RBC Dominion Securities account. The securities will be valued using the price at the close of trading the previous day. This will be the amount used for the tax receipt.

Signature of Donor

Date

Signature of Joint Donor

Date

Date Received: _____

Value of Gift \$ _____

Approved by: _____

Graham Culp, Branch Director, RBC Dominion Securities Inc.

For United Way Use Only:

Date Securities Received: _____ Value of Gift for Tax Receipt Purposes: _____

Broker Receipt # _____

Tax receipt issued to: _____

Amount of Receipt: \$ _____ Receipt Number # _____